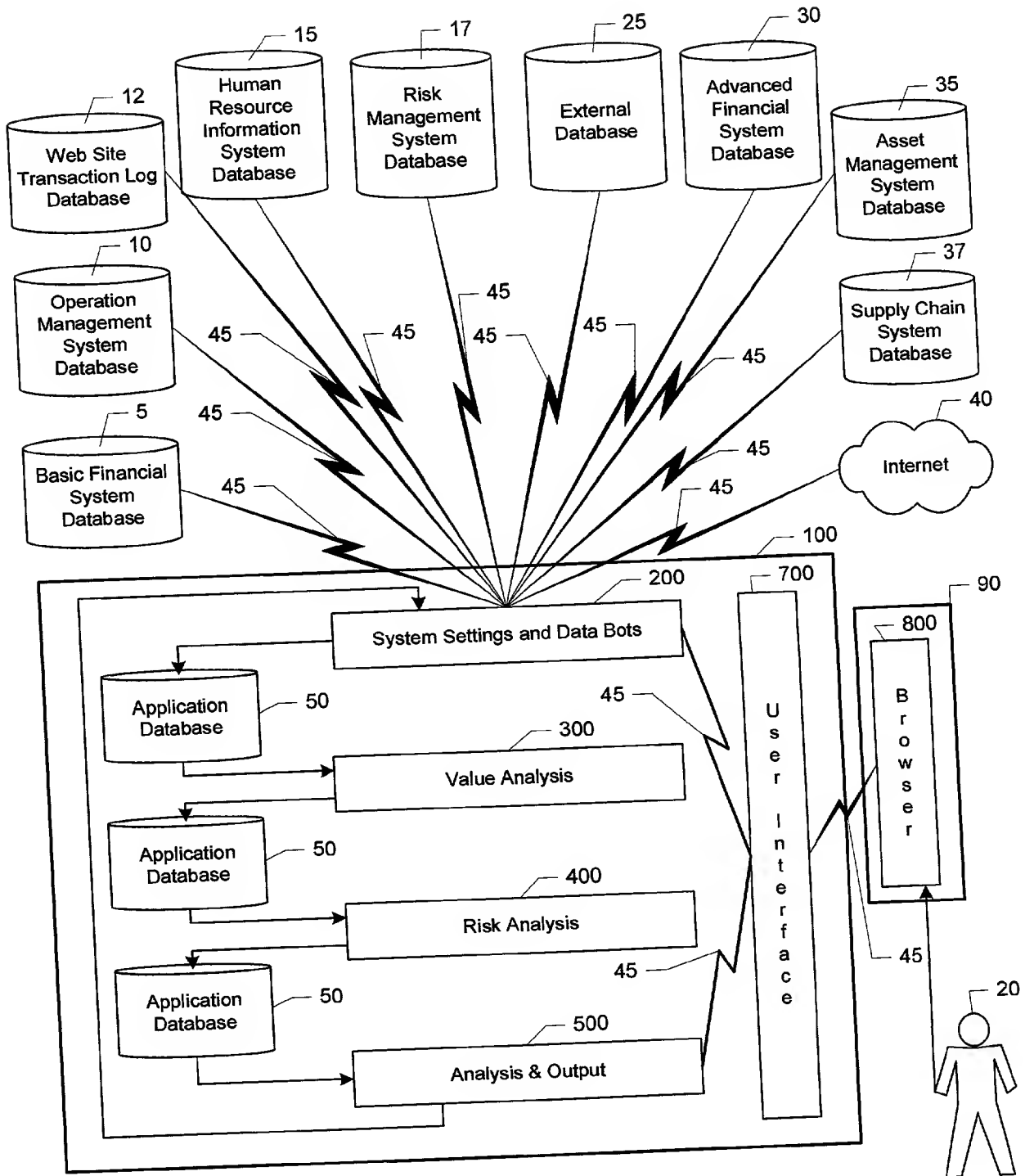


**FIG. 1**



**FIG. 2**

50

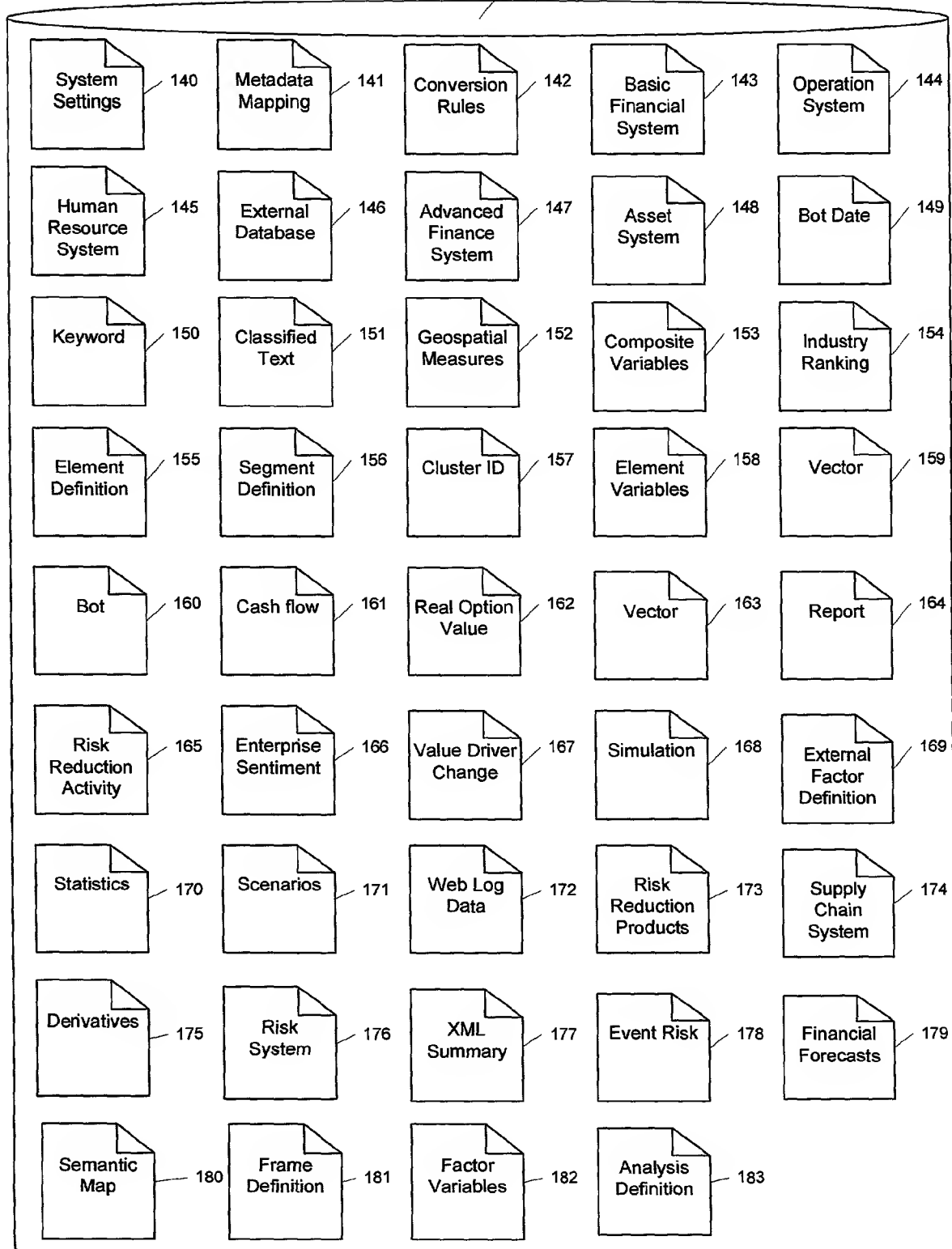
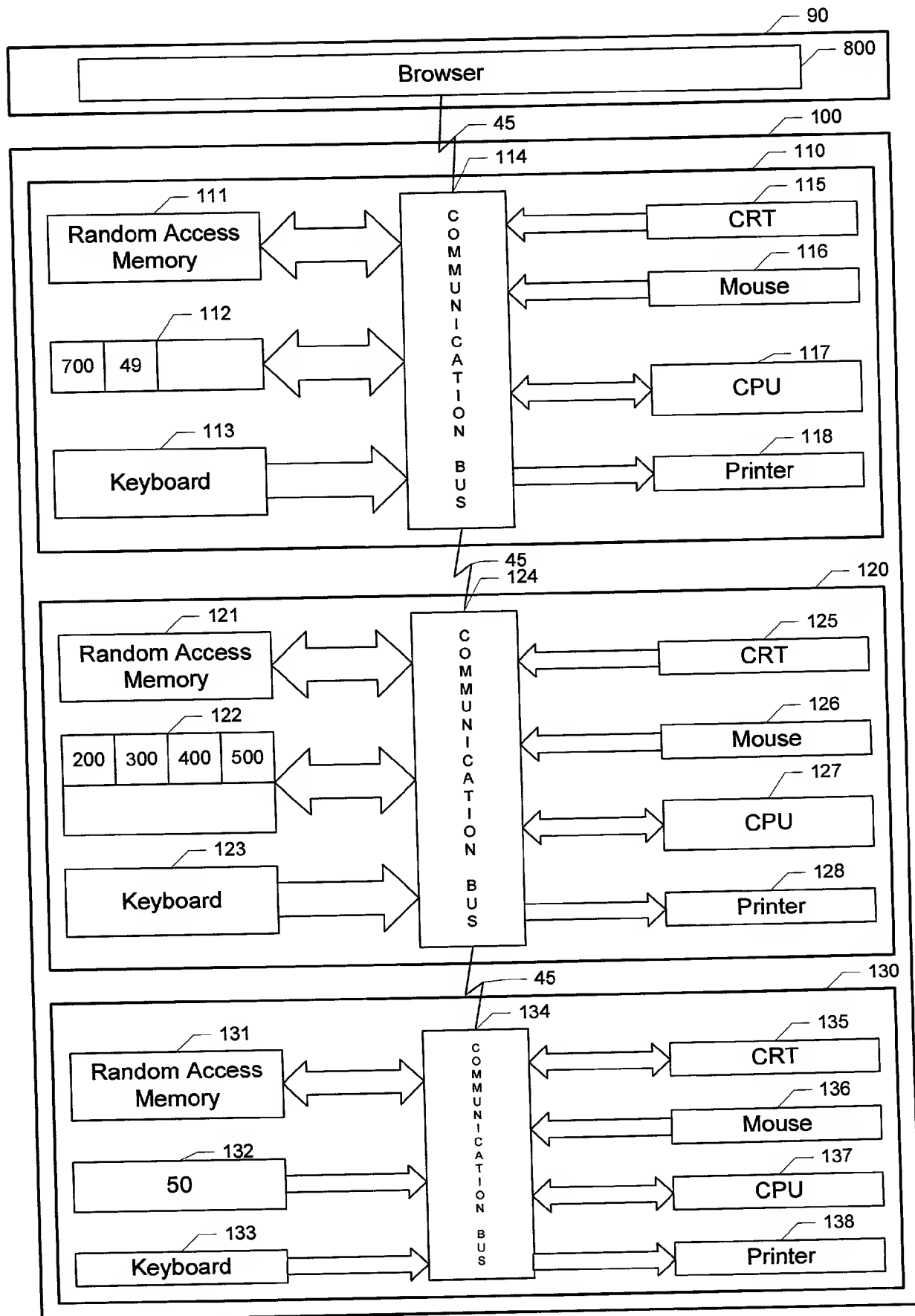
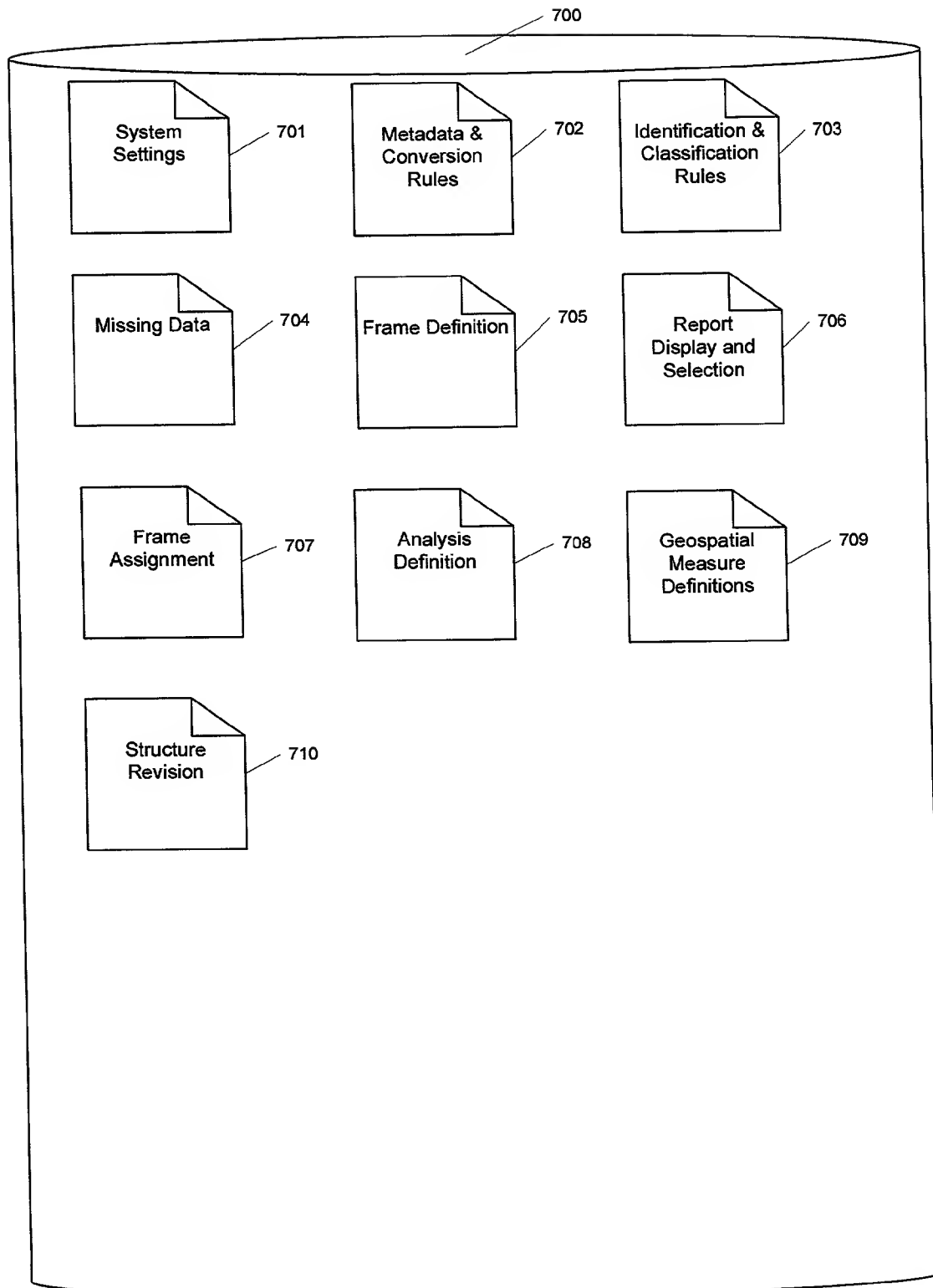


FIG. 2

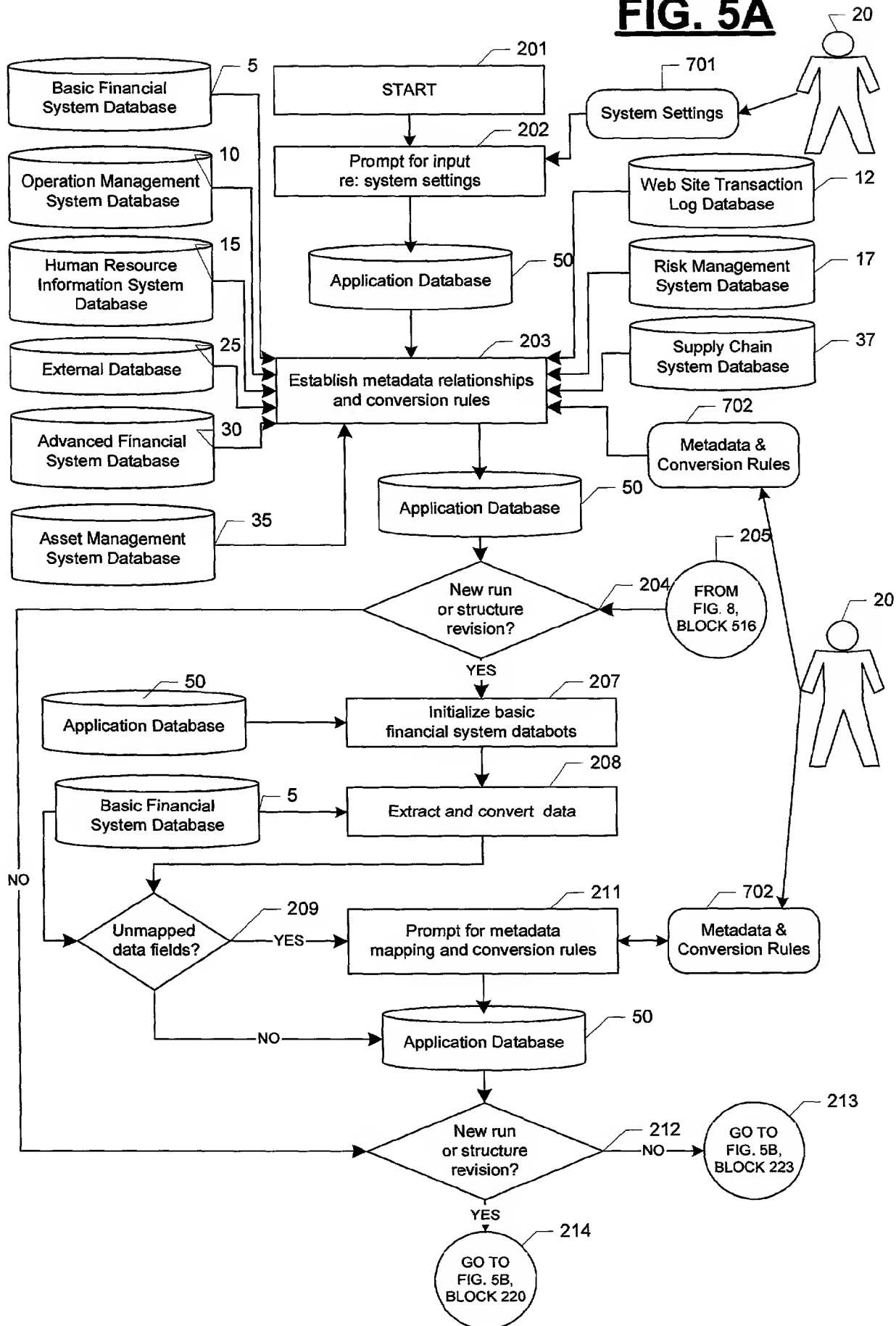
**FIG. 3**



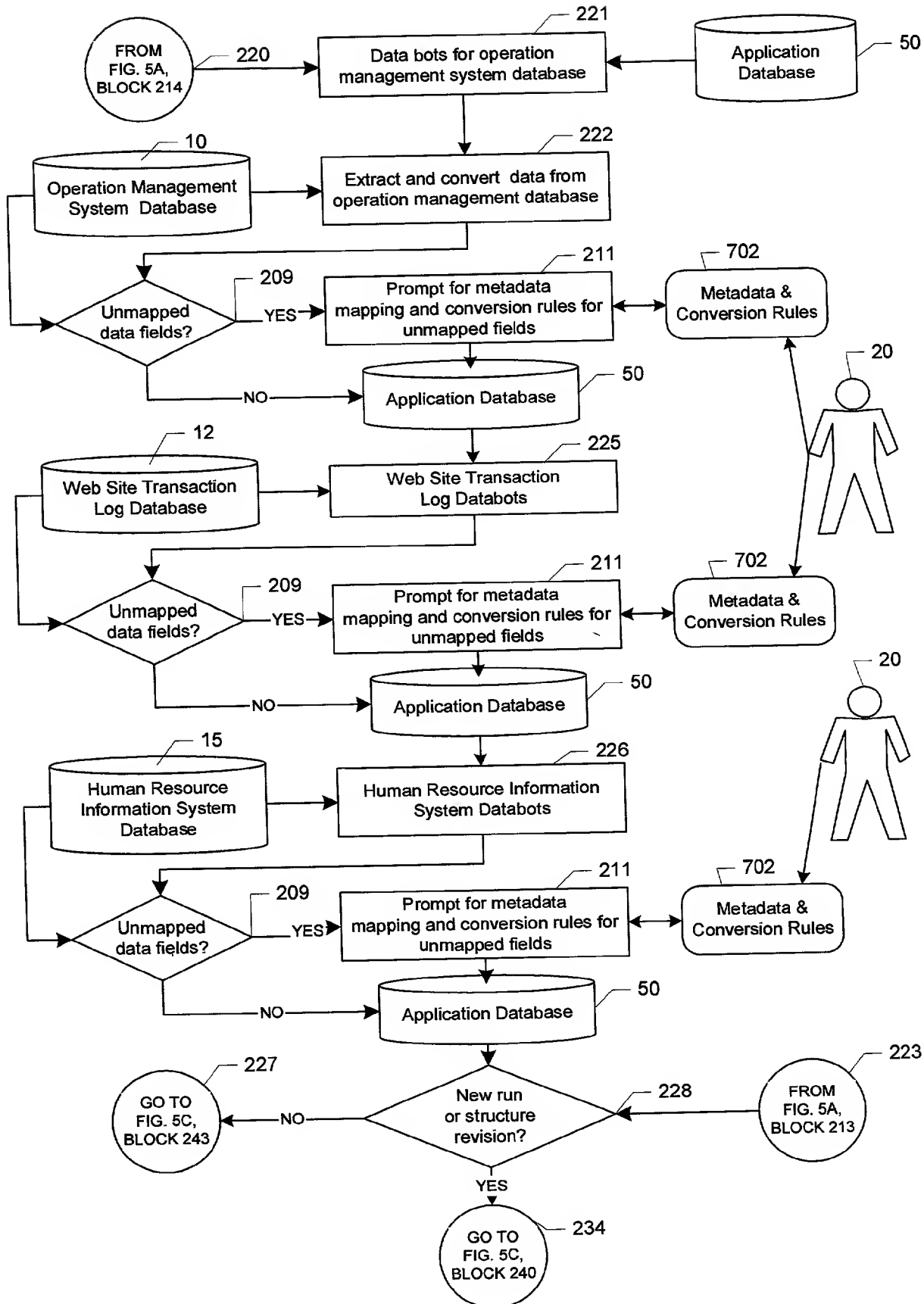
**FIG. 4**



**FIG. 5A**



**FIG. 5B**



# FIG. 5C

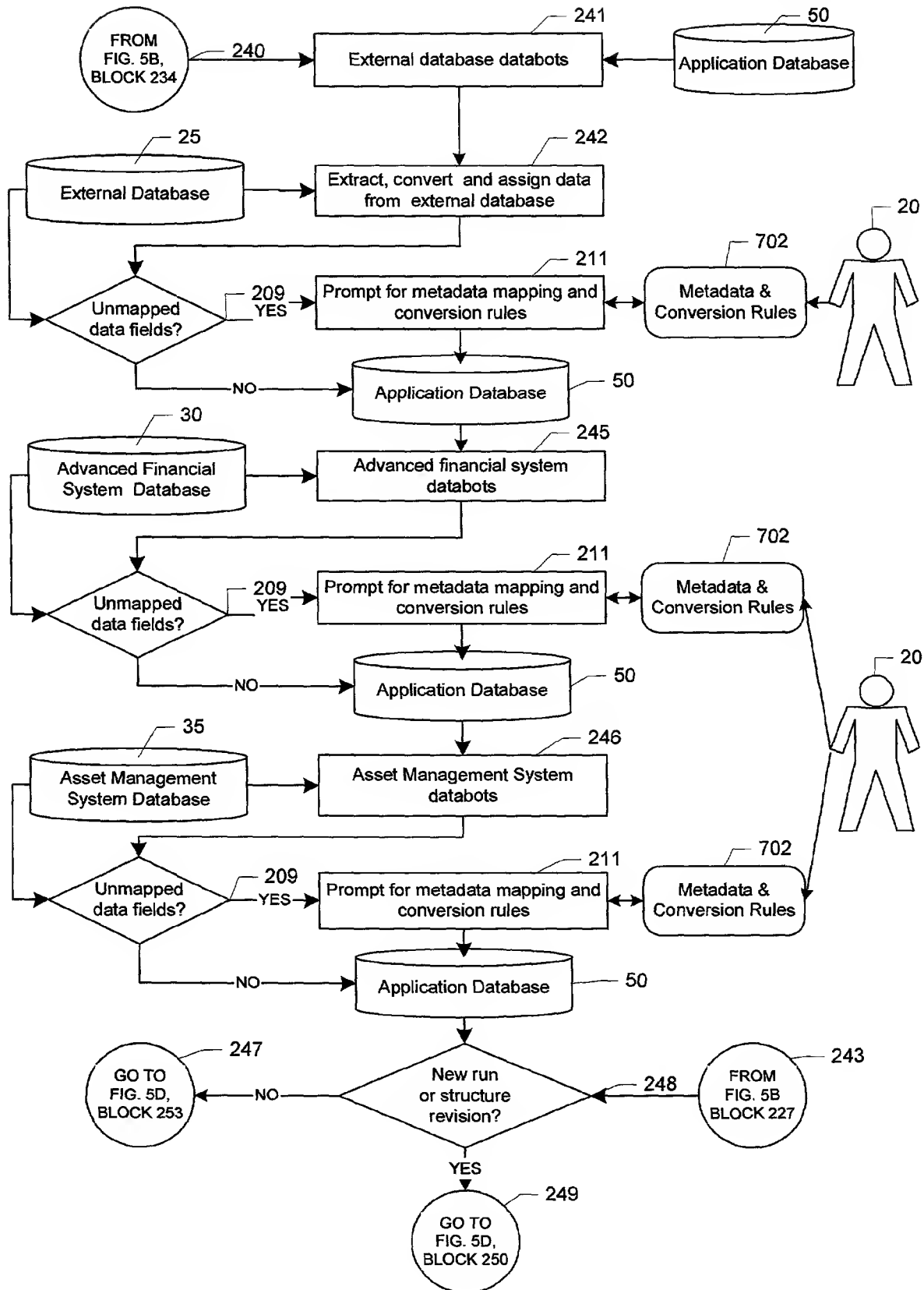
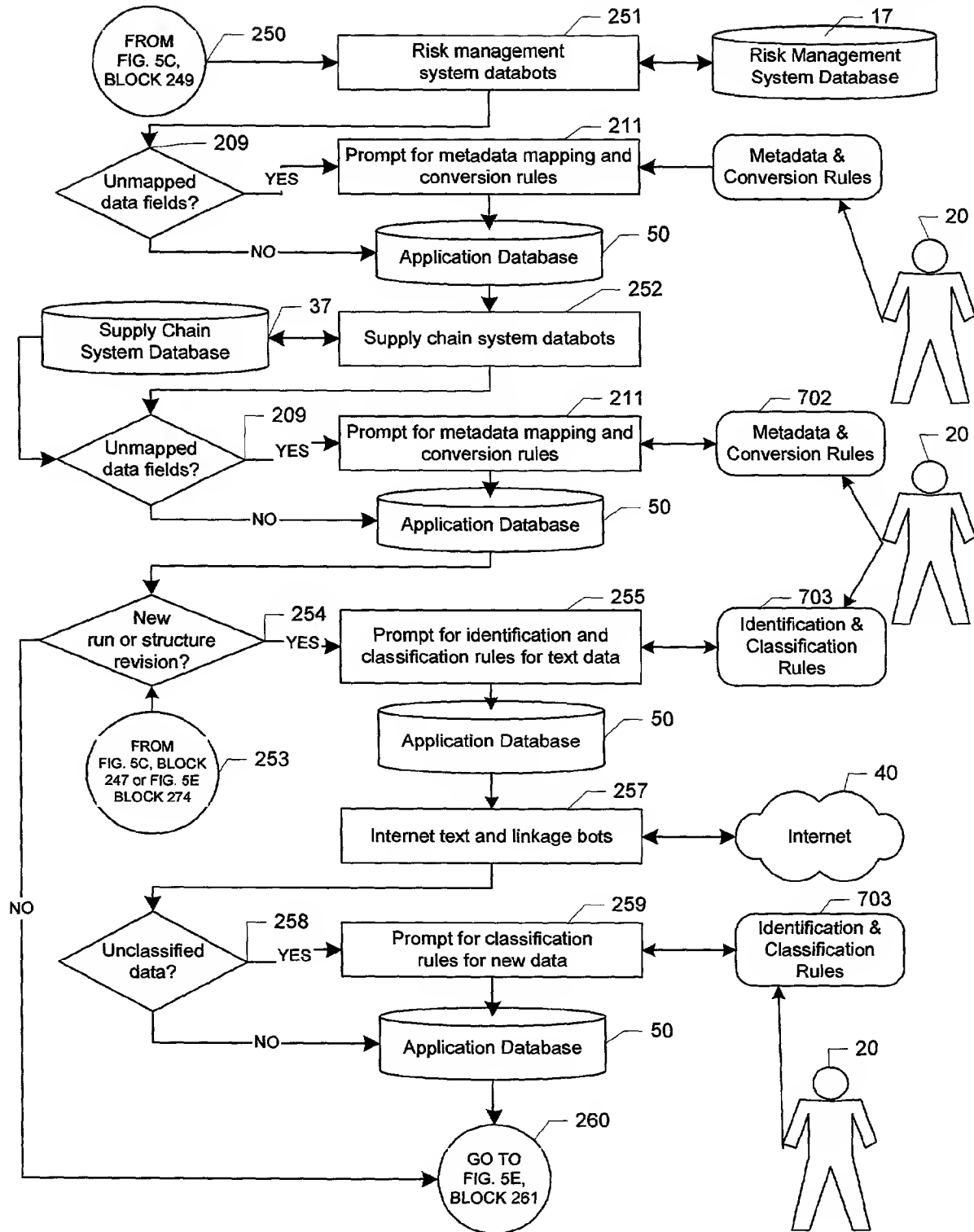


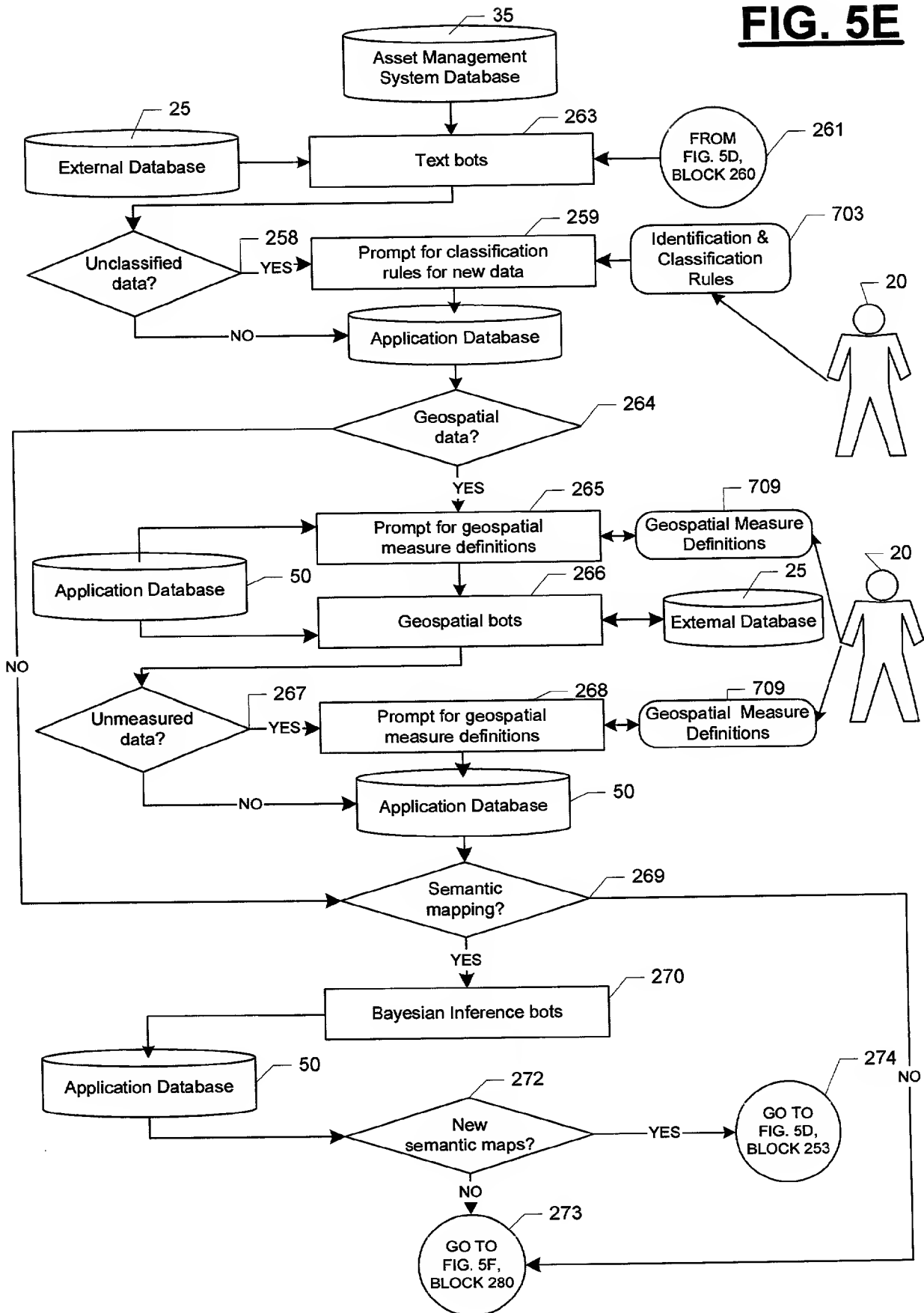
FIG. 5C

**FIG. 5D**

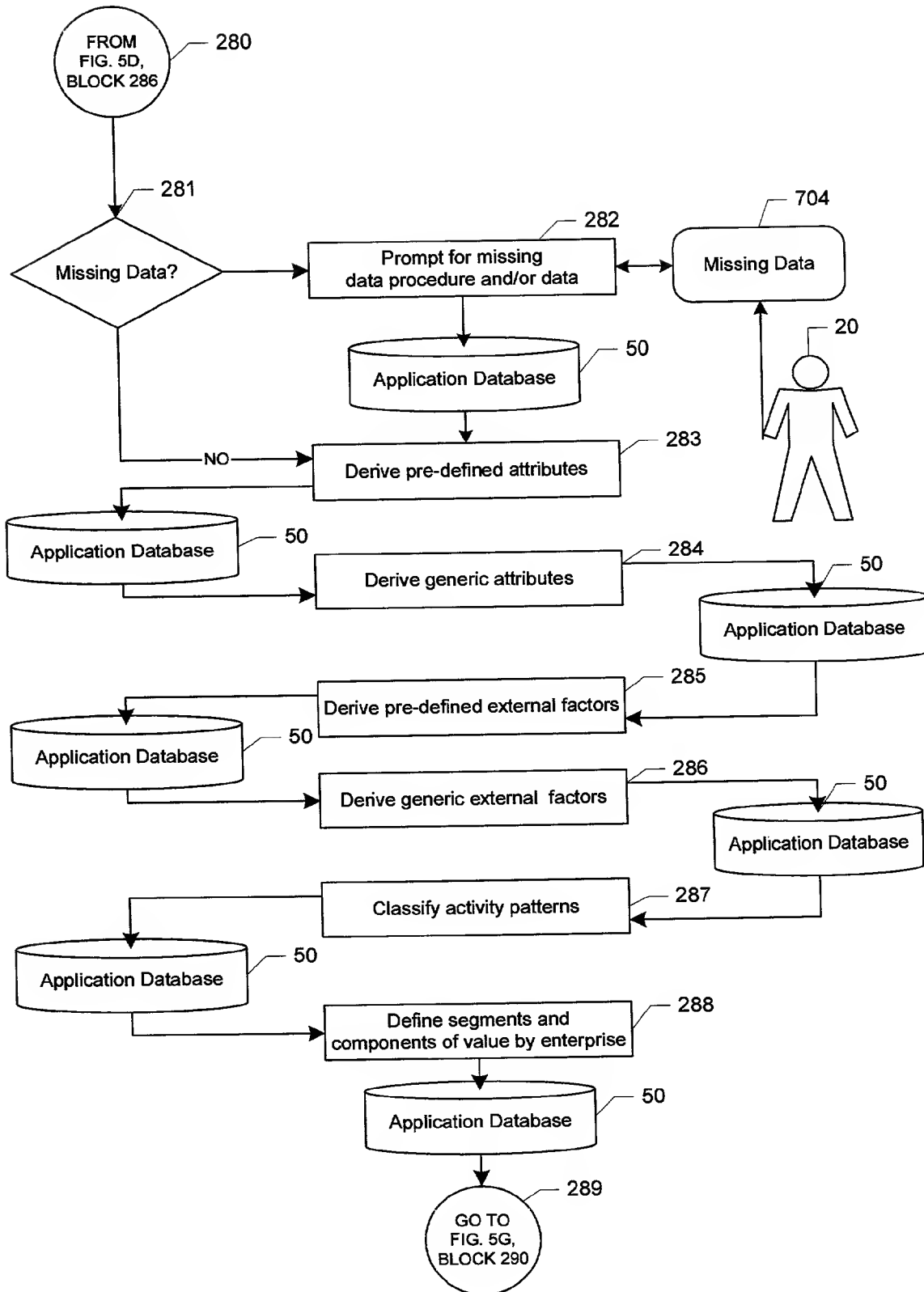




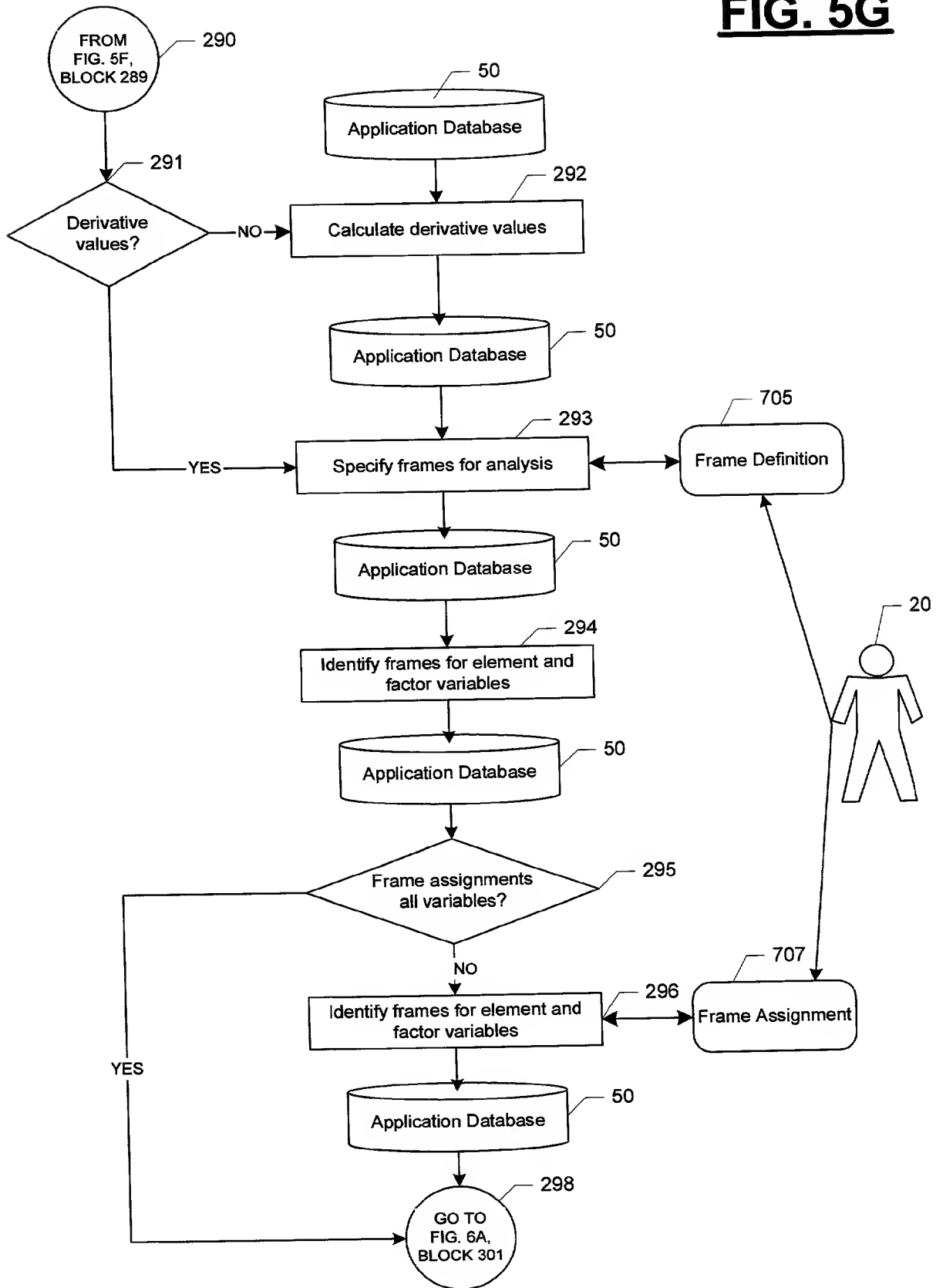
**FIG. 5E**



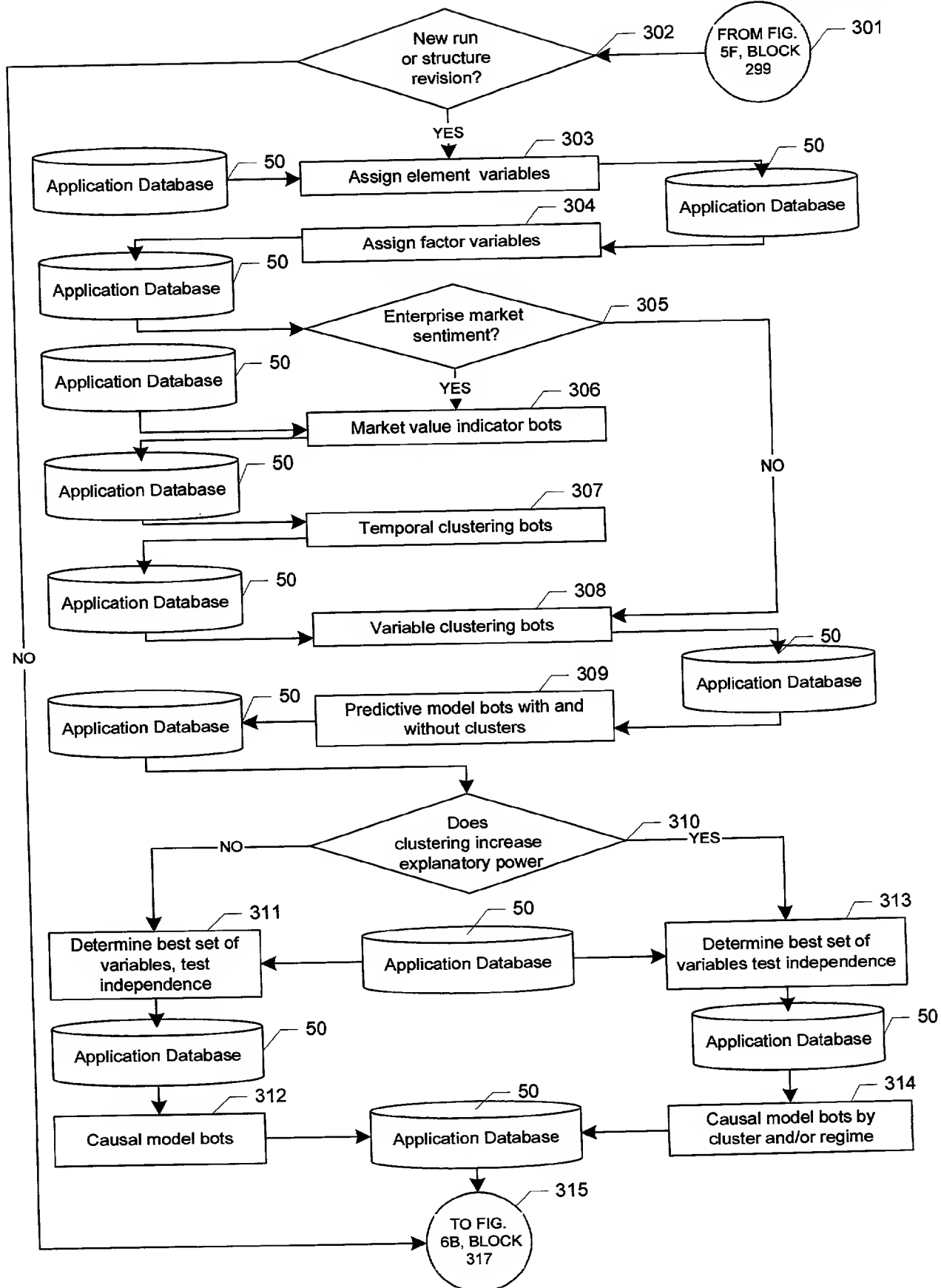
**FIG. 5F**



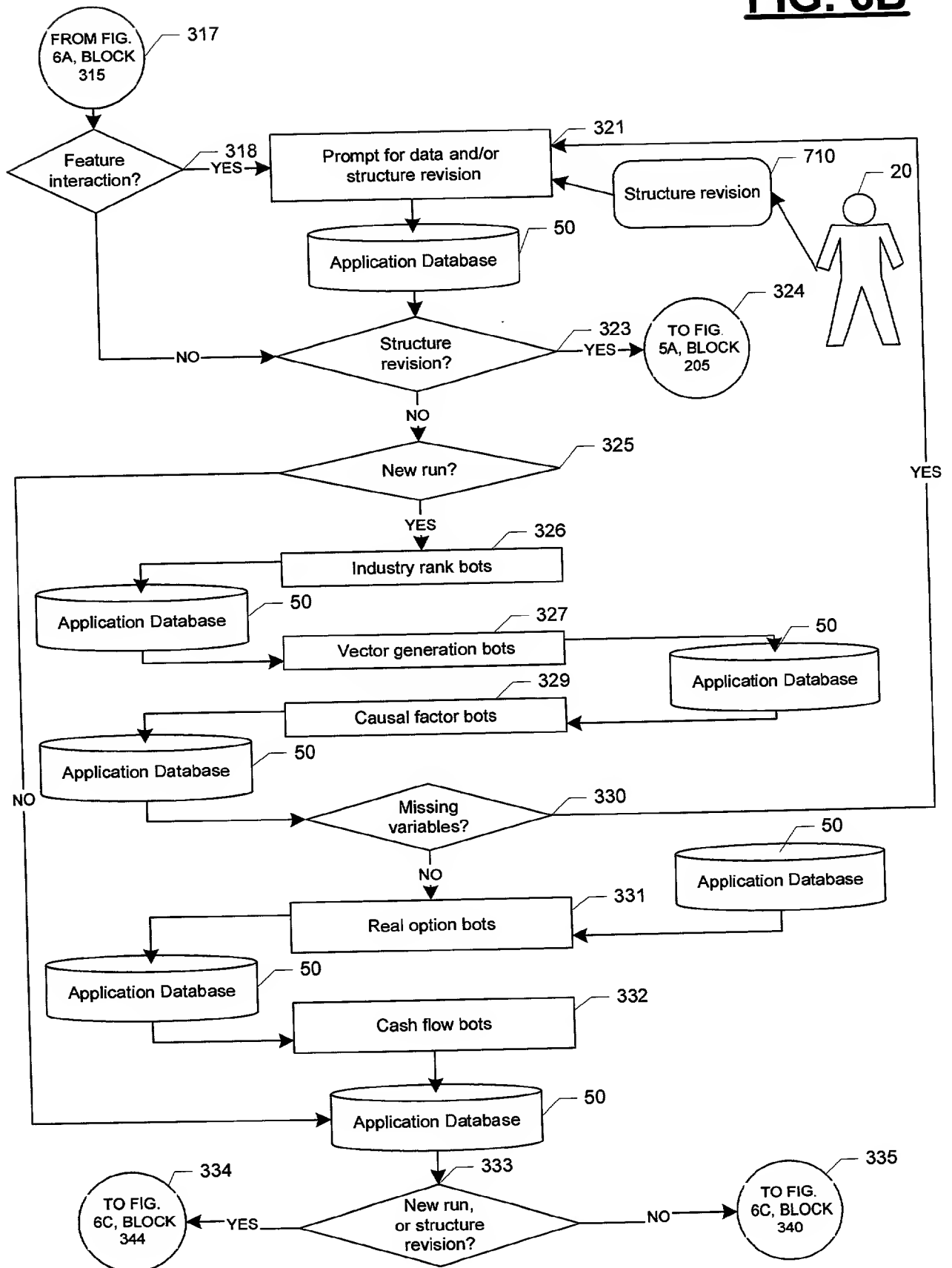
**FIG. 5G**

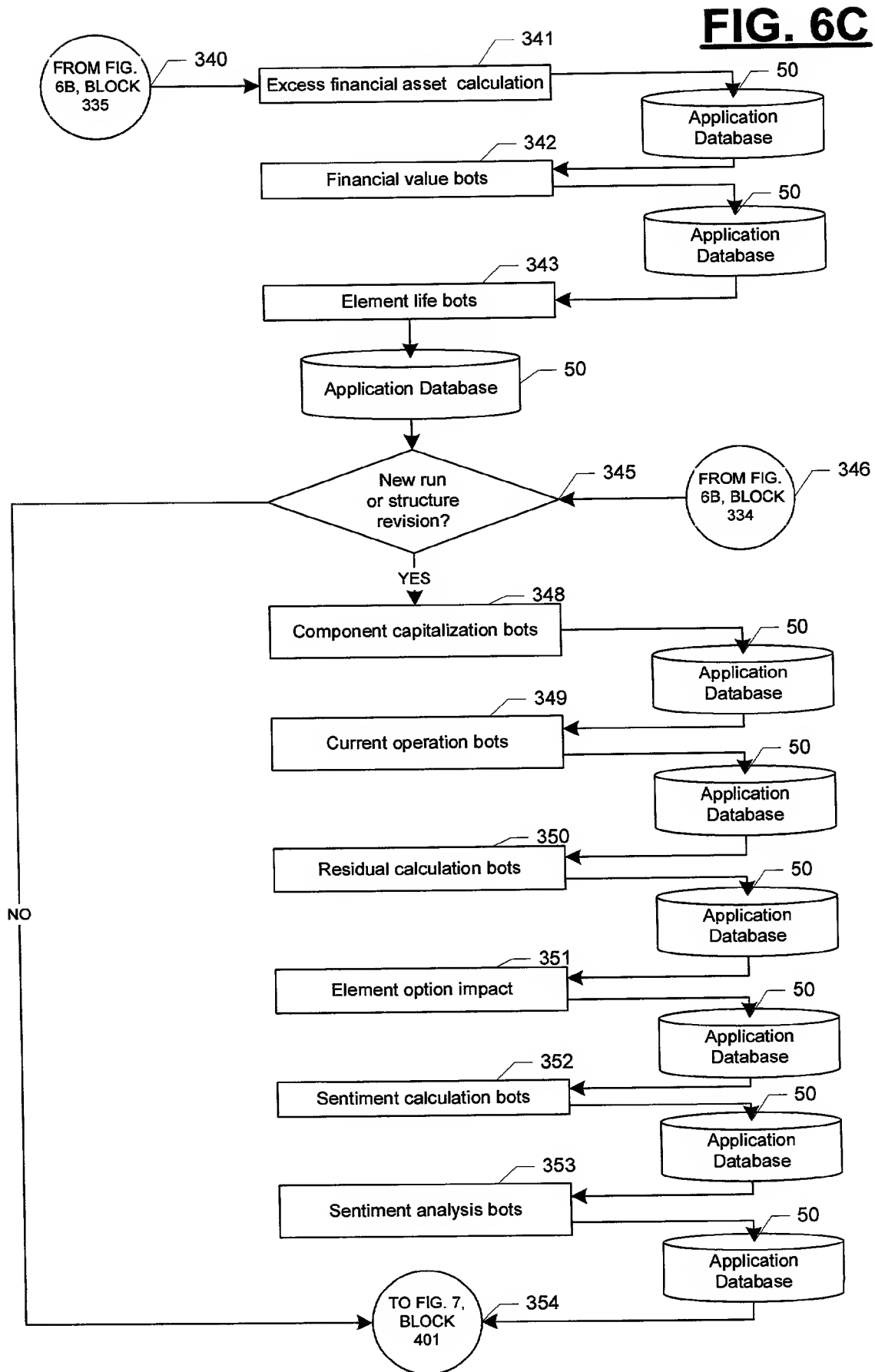


**FIG. 6A**

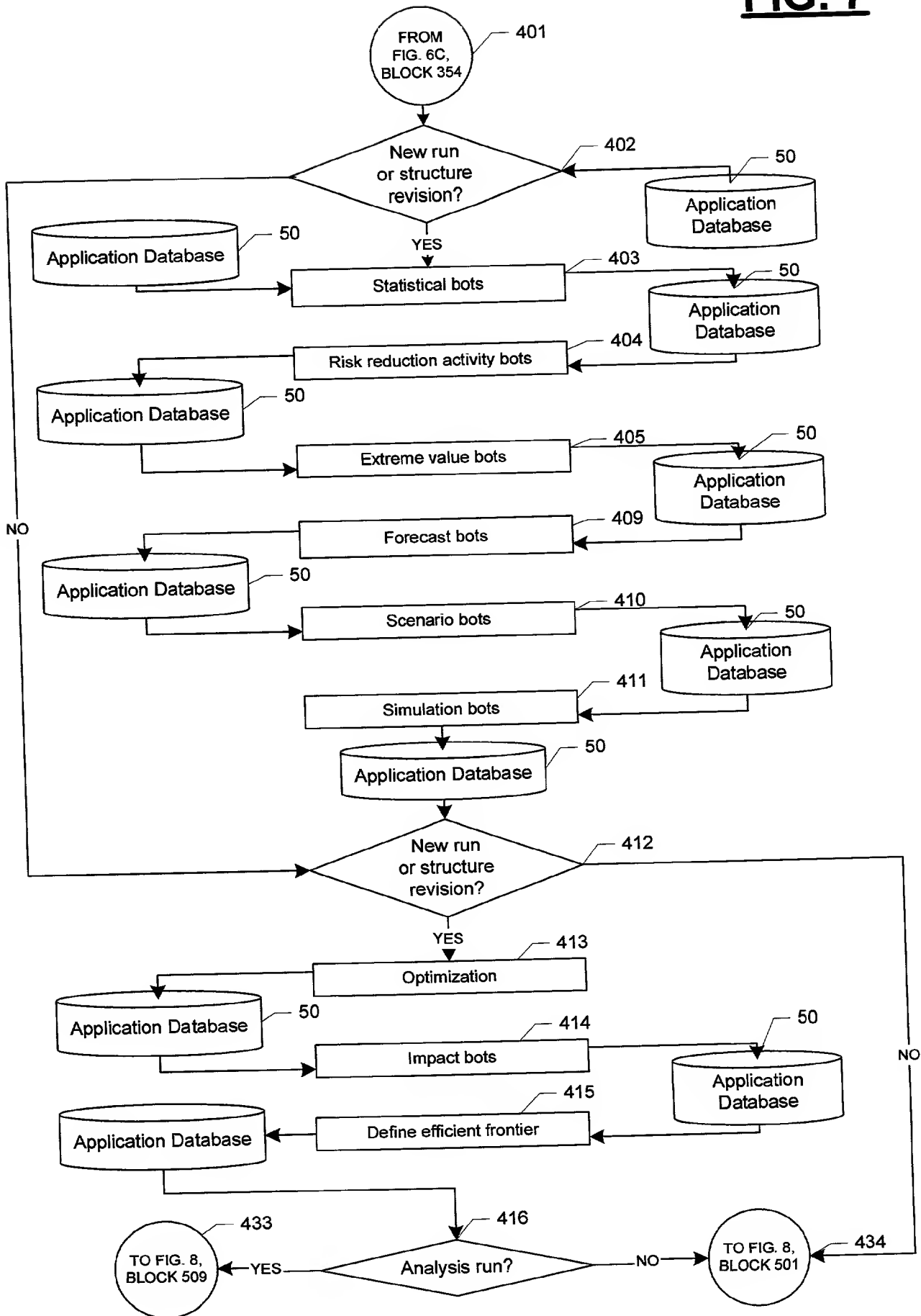


# FIG. 6B

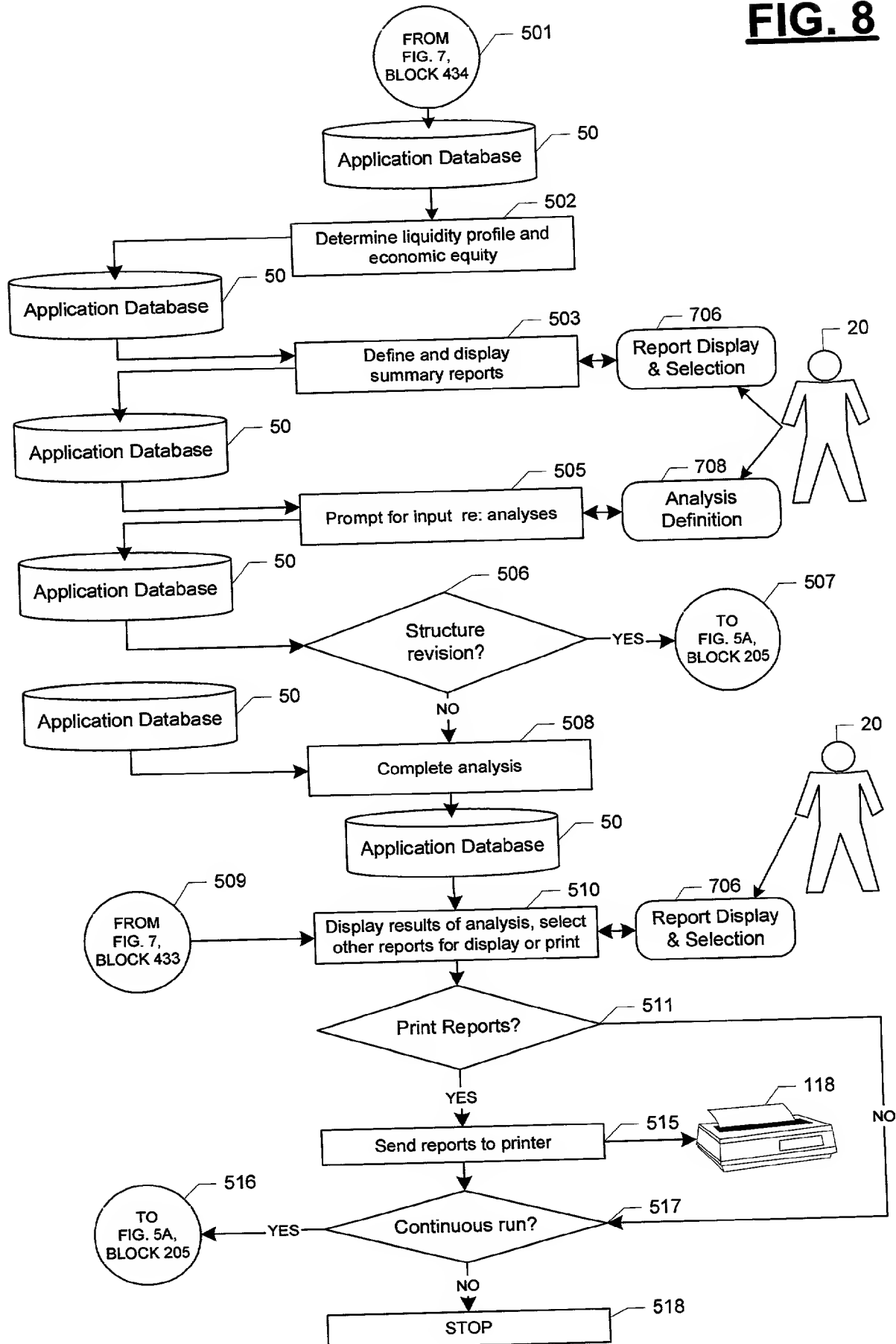




**FIG. 7**



**FIG. 8**





**FIG. 9****Organization Value Matrix****Enterprise 1**

	Current Operation	Net Real Options	Market Sentiment	Excess Financial Assets	Derivatives
Element of value 1	X	X			
through	X	X			
Element of value n	X	X			
External factor 1	X	X			
through	X	X			
External factor n	X	X			

+

**Enterprise 2**

	Current Operation	Net Real Options	Market Sentiment	Excess Financial Assets	Derivatives
Element of value 1			X	X	X
through			X	X	X
Element of value n			X	X	X
External factor 1			X	X	X
through			X	X	X
External factor n			X	X	X

=

**Organization**

	Current Operation	Net Real Options	Market Sentiment	Excess Financial Assets	Derivatives
Element of value 1	X	X	X	X	X
through	X	X	X	X	X
Element of value n	X	X	X	X	X
External factor 1	X	X	X	X	X
through	X	X	X	X	X
External factor n	X	X	X	X	X

\* note: when displayed each X is replaced by a value in the base currency

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**FIG. 10****Organization Risk Matrix****Enterprise 1**

	Current Operation	Net Real Options	Market Sentiment	Excess Financial Assets	Derivatives
Element of value 1	X	X			
through	X	X			
Element of value n	X	X			
Event Risk	X	X			
External factor 1	X	X			
through	X	X			
External factor n	X	X			

+

**Enterprise 2**

	Current Operation	Net Real Options	Market Sentiment	Excess Financial Assets	Derivatives
Element of value 1			X	X	X
through			X	X	X
Element of value n			X	X	X
Event Risk			X	X	X
External factor 1			X	X	X
through			X	X	X
External factor n			X	X	X

=

**Organization**

	Current Operation	Net Real Options	Market Sentiment	Excess Financial Assets	Derivatives
Element of value 1	X	X	X	X	X
through	X	X	X	X	X
Element of value n	X	X	X	X	X
Event Risk	X	X	X	X	X
External factor 1	X	X	X	X	X
through	X	X	X	X	X
External factor n	X	X	X	X	X

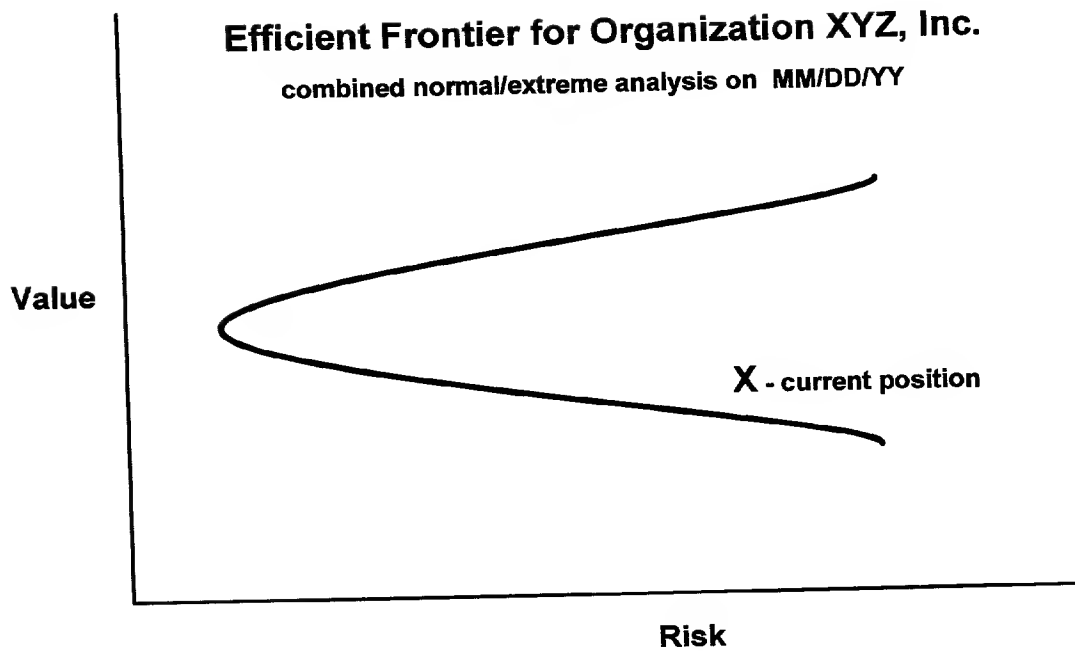
\* note: when displayed each X is replaced by a value in the base currency

**Summary Value Map™ Report**  
**XYZ Corporation**

**FIG. 11**

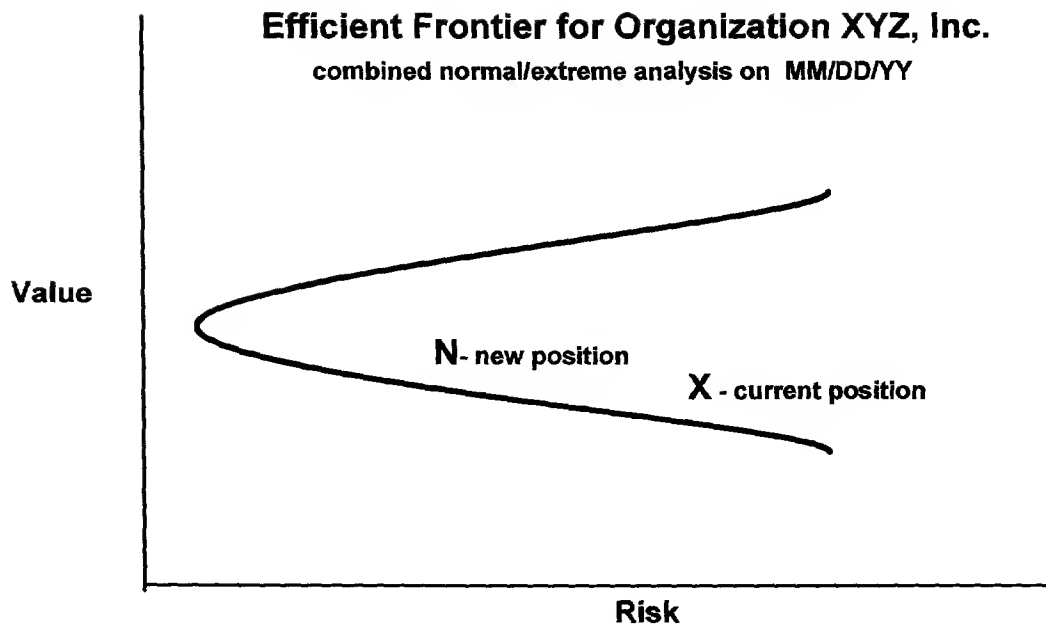
<b><u>ASSETS</u></b>	<b><u>12/31/XXXX</u></b>	<b><u>12/31/XXXX</u></b>
<b>Excess Financial Assets:</b>	\$4,271,230	\$10,597,057
<b>Current Operation:</b>		
Financial Assets	\$88,153,780	\$91,318,030
Elements of Value	\$165,750,000	\$144,750,000
External Factors	<u>(\$3,120,568)</u>	<u>\$6,817,443</u>
Subtotal Current Operation	\$250,783,212	\$242,885,473
<b>Real Options:</b>		
Base Options (net)	\$27,500,000	\$19,750,000
Elements of Value	\$8,125,000	\$5,750,000
External Factors	<u>(\$250,000)</u>	<u>\$1,250,000</u>
Subtotal Real Options	\$35,375,000	\$26,750,000
<b>Derivatives:</b>		
Base (net)	\$7,500,000	\$9,750,000
Elements of Value	\$350,000	\$250,000
External Factors	<u>\$2,500,000</u>	<u>\$475,000</u>
Subtotal Derivatives	\$10,350,000	\$10,475,000
<b>Market Sentiment:</b>		
General	\$71,286,297	\$53,753,432
Elements of Value	\$18,450,000	\$12,750,000
External Factors	<u>(\$4,519,000)</u>	<u>\$6,250,000</u>
Subtotal Market Sentiment	\$85,217,297	\$72,753,432
<b>Total Assets &amp; Sentiment</b>	<b><u>\$385,996,739</u></b>	<b><u>\$363,460,962</u></b>
<b><u>LIABILITIES &amp; SHAREHOLDER EQUITY</u></b>		
<b>Liabilities:</b>		
Short Term Liabilities	\$57,282,600	\$49,954,264
Long Term Debt	<u>\$17,800,000</u>	<u>\$20,916,650</u>
Total Liabilities	\$75,082,600	\$70,870,914
<b>Shareholder's Equity:</b>		
- Stock	\$2,000,000	\$2,000,000
- Retained Earnings	\$15,342,410	\$29,044,173
- Economic Equity	<u>\$293,571,729</u>	<u>\$261,545,875</u>
Equity Market Value	\$310,914,139	\$292,590,048
<b>Total Liabilities &amp; Shareholder Equity</b>	<b><u>\$385,996,739</u></b>	<b><u>\$363,460,962</u></b>

**FIG. 12**



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**FIG. 13**



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